



SHELLY MERRITT

PARTNER

ABOUT SHELLY



Shelly D. Merritt is an estate planning attorney with over thirty years of experience representing individuals, families, closely-held businesses, executives, and small business owners. She is a Fellow of the American College of Trust and Estate Counsel, a past Council Member of the Trusts and Estates Section of the Colorado Bar Association, and past Co-Chair of its Trusts and Estates Section Statutory Revisions Committee. Her practice emphasizes estate planning, trust administration, probate, and small business law with a focus on complex wealth preservation plans, including multi-generational planning, international succession planning, and business succession planning. She also advises and assists clients with tax issues relating to businesses and tax-exempt entities; formation of business entities (profit and non-profit); and sales and purchases of businesses.



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EDUCATION



JURIS DOCTOR

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ADMISSIONS



Colorado



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